

SIMULTANEOUS ENGLISH/ Supported by: RUSSIAN TRANSLATION

Обеспечение синхронного перевода

с/на русский и английский языки



=REE! To Operators & Regulators when booking before 11th May

Бесплатное участие для компаний-операторов связи, органов государственной, исполнительной власти и регулирующих органов, по заявкам, полученным до 11 Мая 2007



GSM)3 **RUSSIA/CIS**



RUSSIA 5-6 June 2007 Radisson SAS Hotel, Moscow

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...have secured business with the regional & global operator, regulator & investor community including:

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A good summit where one can meet all the players that matter 55 (TA, New Series Satellites)

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Gain unparalleled regional & global expertise from our line-up of visionary speakers including:



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$\mathbf{GSN}\mathbf{B}$ **RUSSIA/CIS**

RUSSIA 5-6 June 2007 Radisson SAS Hotel, Moscow

Learn from the region's leading

telecoms experts including:

Monetising Convergent Services in Russia, the CIS and beyond

Challenge the issues facing your business over the next 12 months

Do business with an unprecedented line-up of industry leaders from mobile operators, fixed and fixed-wireless operators, and content providers from around and beyond the region. Discussions will focus on:

- Monetising the convergence of services across fixed and mobile networks
- Boosting ARPU with richer multimedia services
- Cost-effective 3G migration
- Profitably deploying alternative broadband wireless access technologies
- Adding value to the region's markets with MVNO offerings

Enhance your business prospects within the Russian / CIS region...

- Thought leading speakers – be inspired to take new initiatives by the best minds in the business
- Pre and post-event online networking - identify the contacts you'd like to make in advance, arrange on-site meetings and follow-up post-show
- **Operator case studies** take-home tips grounded in reality to improve your business
- Interact with speakers and panellists - articulate your key concerns via robust Q&A sessions
- 4 streamed agenda save time and personalise the agenda to your specific concerns
- Networking exhibition get your hands on the latest applications, devices and network equipment





Reznikovich, CEO,



Sergey Shchebetov, General Director, Sistema Telecom

Kjell-Morten Johnsen, SVP, CEE and Country Head, Russia, **Telenor**



CEO, Bakcell

(Azerbaijan)





MagtiCom

(Georgia)

Altimo



David Lee, CEO, Vijay Shukla, Co-Founder. ValueFirst











Alexander Nesterov, General Director, SkyLink

Dmitry Bagdasaryan, Head of Marketing Division, SMARTS GSM

Natalya Rudenko, Director of New Technologies and Planning, VimpelCom

(RB, Gemalto)

GSM>3G World Series events are definitively the best opportunity to reach our customers, to update them on our latest offer and to develop our networking



Good networking opportunity **5** (AC, Ador)







ፋ Excellent 🧦

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Re-Assess Your Business Strategies - Opportunities and Challenges in Maturing CIS Markets

The Russian and CIS mobile market has seen tremendous growth in recent years. **Total subscriptions** in the region surpassed 200 million at end-2006, while penetration passed 100%.

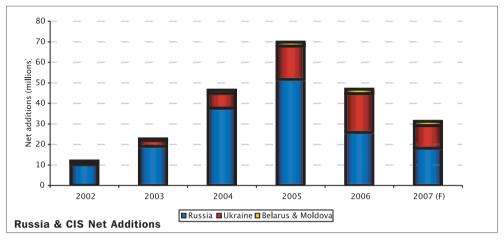
Now that growth has slowed, what potential remains?

Undoubtedly, the Russian market has been driving growth in the region, accounting for 55% of total net additions in 2006. The Russian market has seen phenomenal growth over the years, with subscription levels constantly surpassing all expectations. For five consecutive years from 2000-2004 the Russian market more than doubled, however the market is now nearing saturation and growth is finally beginning to slow. At end-2006, Russian penetration stood at 107%, however figures can be deceptive. Thanks to the growing number of multiple SIM ownership on the Russian market, Informa estimates that actual user penetration stood at approximately 70%, which indicates that some growth potential still remains in the Russian market.

How do the CIS countries compare?

Ukraine is the second biggest market in the region, accounting for 23% of total subscriptions at end-2006. The Ukrainian market has been following a similar pattern of development to the Russian market but has always lagged about 6-9 months behind Russia's development, however this changed at the end of 2006, when Ukrainian SIM card penetration soared to 105%, increasing from 64% end-2005. Again, multiple SIM ownership is distorting penetration levels and actual user penetration in Ukraine is closer to 60%.

Growth in Decline...



Day One

Assessing the **capabilities of WiMAX** for cellular and wireline

Opportunities and threats around metro-wide Wi-Fi

Profitability strategies of Russia's most important telecoms

Source: Informa Telecoms & Media



groups

operators

3G/UMTS evolution

Belarus and Moldova are the smaller markets in the region, with 6 million and 1.4 million subscriptions respectively at end-2006. Both markets have relatively low penetration levels and therefore are forecast to see continued growth going forward.

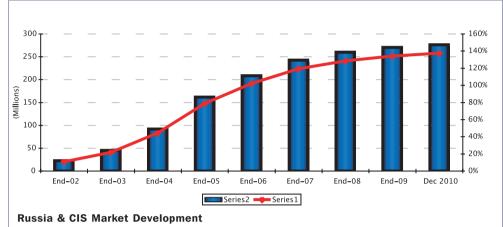
Where do the business expansion opportunities now lie?

Growth is forecast to slow over the coming years, with net additions forecast to fall to approximately 30 million, end-2007. By end-2009, subscription levels are forecast to reach 270 million, whilst penetration could hit 135%. In Russia and Ukraine, now that subscription growth has sufficiently progressed, operators are turning their focus away from subscription growth and towards ARPU growth. Russia and Ukraine have the lowest ARPU levels in Europe, with both markets seeing record low ARPU levels in 1Q06, Ukrainian ARPU hit \$6.9 whilst Russian ARPU hit \$6.3. ARPU levels are now increasing and are forecast to continue increasing over the coming quarters as the operators continue to focus on advanced data services and VAS.

The long-awaited dawn of 3G

In terms of advanced data services **2007** is set to be the year when **3G** licences are finally issued in Russia. After postponing the 3G licence auction for many years, three licences are due to be issued in 2007 and the recipients are forecast to start deploying their networks in 2008. In addition, Ukraine will be the first country in the region to deploy **3G**, when Ukrtelekom deploys its WCDMA network in 1H07. WCDMA licences are yet to be issued in Belarus and Moldova but operators in both countries are looking to WCDMA as the next phase of their development.

...but development is still increasing



Source: Informa Telecoms & Media

Agenda Outline

Day Two

- **Growing cellular business** in Caspian markets, Central Asia and the Russian regions
- Bringing richer multimedia services to CIS markets
- Profitably deploying VAS convergent service portals, location based services
- Assessing the value MVNOs add to CIS markets

GSM > 3G Russia / CIS delivers a unique perspective to its audience allowing attendees to take back to the office invaluable information, contacts and inspiration that cannot be found elsewhere...

The learning experiences...

- **1.** Identify the pitfalls and pin-point the possibilities in this multi-faceted market.
- **2. Hear first-hand** from those that have forged successful mobile business models in the region.
- **3.** Gain insight on what's worked and what's not attendance from all the major carriers operating in the region will give an invaluable overview on the state of the market and future direction.
- 4. Tailor the conference to address your specific concerns multiple streams
- **10.** Monetise mobile content network with all segments of the mobile VAS ecosystem.

The networking potential...

- **11.** Connect with the decision-makers network with over 400 of the highest level job functions within the Russian, CIS and international industry.
- **12.** Free attendance for operators and regulators to guarantee you the right audience to network with.
- **13.** Start the networking early with a speed networking session at the start of the event.
- deliver you greater breadth and depth of coverage.
- **5.** Do more than just sit back and listen interact and feed debate with our panel. Discover what those in charge and your peers really think about what's happening now and what might occur in the future.
- **6. Practical take-home tips** operator real-life case studies mean the information delivered is grounded in reality and not theory.
- **7.** Endorsed and supported by the UMTS forum their participation is pivotal in imparting to this event a credence & substance not found elsewhere.
- **8.** Assess the wireless broadband threats and opportunities make your case for and maximise your opportunities around alternative broadband wireless access options in the CIS.
- **9.** Timely 3G opportunities meet and influence the decision-makers driving Russia's WCDMA migration.
- **14**. **Plan your meetings** and facilitate pre and post-event networking with the online delegate contact system.
- **15.** Maximise your card-swapping opportunities we've built in longer coffee and lunch breaks to give you more time to seek out those key contacts.

The exhibition contacts...

- **16**. **Discover the products and services of the future** over 30 leading international vendors showcase their solutions.
- **17**. Save time meet the majority of vendors relevant to your business under one roof.
- **18.** Source new partnerships in the networking exhibition.
- **19.** More relaxed networking with drinks and entertainment at the end of day one.

Learn more at: www.gsm-3gworldseries.com/russia

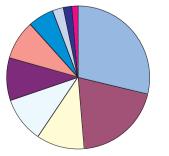
BEAT THE QUEUES: Pre-Registration available on Monday 4 June from 5-7pm

DAY ONE – Tuesday 5 June 2007



Bringing together the leading minds in the business

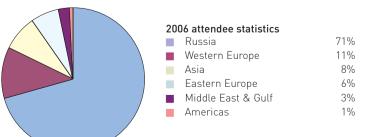
Network with those driving the Russian telecoms industry



2006 attendee statistics



A global perspective on a regional agenda



Our top level attendance in 2006:

355 attendees through the door • 27 operator companies attended • 18 countries represented • 49% C/Director level attendance

View the latest agenda updates at: www.gsm-3gworldseries.com/russia

BEAT THE QUEUES: Pre-Registration available on Monday 4 June from 5-7pm

DAY TWO – Wednesday 5 June 2007



Welcome to Moscow – A Unique Backdrop to Your Learning

Nestled by the banks of the Moscow River and in striking distance of the Kremlin and historic heart of Moscow, the Radisson SAS Slavyanskaya offers panoramic views of the Russian White House, and Borodino Bridge. The convenient central location makes the hotel an ideal location for conventions and business events, as well as a range of leisure activities to recharge you after a hard day. For those that are travelling from further a field, Moscow's rich history and iconic attractions make it an unforgettable place to extend your conference trip.

Reduced Rate Accommodation:

The cost of hotel accommodation is not included in the conference fee. Reduced rate hotel accommodation can be arranged for you as a free service to delegates by contacting Events in Focus on Tel: +44 20 7902 7760/ Fax: +44 20 7633 9427. Contact either Randy Wright rwright@eventsinfocus.net or Karen Lewis ev@eventsinfocus.net for further information.

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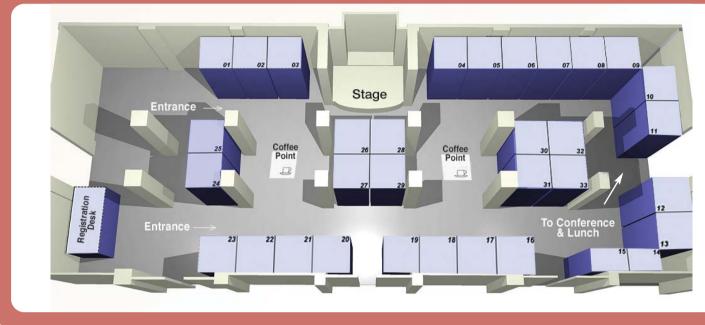
Excellent organisation 翔 (MM, Azercell)

View the latest agenda updates at: www.gsm-3gworldseries.com/russia

A sponsorship or exhibition package will secure your company a leading position

- Meet the region's decision makers all under one roof: The most sought after keynote speakers attract specific, targeted and high quality delegates to your stand. The chance to meet the industry's leaders face-to-face.
- Capitalise on established networking platforms: GSM>3G World Series events have many years of development behind them, both in terms of database and content knowledge.
- Be part of the region's largest telecoms event: Putting you in touch with global press coverage and benefiting from our huge promotional campaign.
- Position your company as a market leader: Sponsorship offers you brand awareness in front of your target audience.
- Chose your level of presence: From 6sqm exhibition stand to senior exhibition promotional opportunities and high level exposure sponsorship to help you achieve a high ROI.
 - Break into or develop your business in a growing market: No other event can provide so many potential clients in one place over two days, shorten the sales process and generate more leads. The opportunity to demonstrate your products, answer questions and overcome objections is unmissable.

For more information on how you can take advantage of the vast networking and marketing opportunities available, please contact: Chris May • Tel: +44 (0) 207 017 4725 • E-mail chris.may@informa.com



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QUALCOMM

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- Astellia Austriacard
- Axalto
- Bercut
- Bharti Telesoft
- Bluefish
- Celltick
- Cisvento **Concept Technologies**
- CSG Systems
- Detecon Consulting
- EDCH
- EDS

LogicaCMG

- Forsk
- Future Card
- Gemalto Giesecke & Devrient
- HP
- Huawei Technologies Jinny Software
- Xponcard Yamaha

Our Sponsors So Far...

Huawei Technologies

Huawei Technologies is a leader in providing next generation telecommunications network solutions for operators around the world. The company is dedicated to providing innovative and customized products, services and solutions to create long-term value and potential growth for its customers. HUAWEI's products and solutions are deployed in over 100 countries and serve 31 of the world's top 50 operators, as well as over one billion users worldwide For more information, please visit http://www.huawei.com

Bercut Ltd

Bercut Ltd (www.bercut.com) is an international supplier of IT products for value-added services infrastructure of mobile and PSTN Operators.

- 124 sites in 15 countries
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- Regional sales and support office Johannesburg, South Africa
- 400 top-class specialists

Bercut is an Associate Member of the GSM Association, an official member of the Open Mobile Alliance, a member of the Russian GSM, CDMA and TDMA/AMPS mobile communication associations and Infocommunication Union. Bercut is certified to Quality Management System ISO 9001:2001. IT2TI - informational technologies for telecommunication infrastructure

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Consulting

HP HP serves two converging industries, telecommunications and entertainment, through a single, \$9B business unit, HP Communications, Media & Entertainment. In telecom, HP brings 30 years of experience, a broad array of products, solutions, and global services - plus 500 solutions partners - to help the world's top serv-

ice and equipment providers meet the voice, data, and multimedia needs of hundreds of millions of broadband and wireless subscribers. For media and entertainment companies, HP provides solutions for content creation, content management and distribution, and specialized media storage. Finally, HP provides the personal devices that tap information and entertainment everywhere, all the time.

Alcatel-Lucent

Alcatel-Lucent provides solutions that enable service providers, enterprises and Alcatel-Lucent governments worldwide, to deliver voice, data and video communication services to end-users. As a leader in fixed, mobile and converged broadband networking, IP

technologies, applications, and services. Alcatel-Lucent offers the end-to-end solutions that enable compelling communi cations services for people at home, at work and on the move. With 79,000 employees and operations in more than 130 countries, Alcatel-Lucent is a local partner with global reach. The company has the most experienced global services team in the industry, and one of the largest research, technology and innovation organizations in the telecommunications industry. Alcatel-Lucent achieved proforma combined revenues of Euro 18.6 billion in 2005, and is incorporated in France, with executive offices located in Paris. [All figures exclude impact of activities to be transferred to Thales] For more information, visit Alcatel-Lucent on the Internet: http://www.alcatel-lucent.com

QUALCOMM

As the world's largest 3G CDMA chipset provider, QUALCOMM is committed to the **OUALCOMM*** development and advancement of 3G technology. With offices throughout Europe, QUALCOMM works closely with numerous operators, manufacturers and developers

to enable the successful commercial roll-out of compelling, feature-rich 3G WCDMA (UMTS) and HSDPA servic es across the region. QUALCOMM is a developer and supplier of chipsets, hardware and software solutions, and tools, supporting key multimode, multiband 2G and 3G wireless technologies, including WCDMA (UMTS) and HSDPA chipset, hardware and software solutions. QUALCOMM's solutions incorporate features of the LaunchpadTM suite of advanced multimedia, connectivity, position location, user interface and removable storage functionality, including QUALCOMM's gpsOne® solution, the world's most broadly deployed assisted-GPS handset technology.

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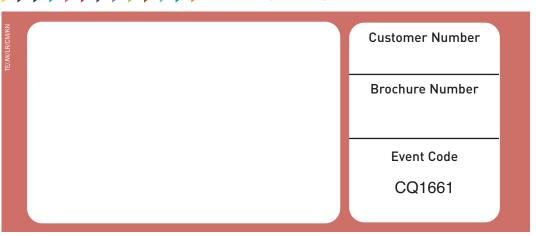
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*Please contact Customer Services to check that your Organisation is enti-tled to the free pass.

TERMS AND CONDITIONS

FEE: The conference is FREE to all Operators & Regulators, as listed in the pricing options on this page. Free attendance ONLY applies until the 11th May 2007. Multiple booking discounts will only be valid for delegates from the same torm will only be valid for delegates from the same time. All fees include lunch, refreshments and conference documentation.

CANCELLATIONS: If you should cancel a conference reg-istration before 18th May 2007 you will receive a refund less a cancellation charge of £125 for 'Regional non-oper-ator delegate' and for 'International Delegates' bookings.

We regret that no refunds can be made for cancellations received after this date. We welcome substitute delegates at any time. It may be necessary for reasons beyond the control of the organisers to alter the content and the tim-ing of the programme or the identity of the speakers.

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*Regional means company based in the following countries: Russian Federation, Ukraine, Belarus, Moldova, Armenia, Azerbaijan, Georgia, Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan.

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